

TOGUT, SEGAL & SEGAL LLP

One Penn Plaza

Suite 3335

New York, New York 10119

(212) 594-5000

Frank A. Oswald

Brian Moore

Lara Sheikh

Counsel to the Debtors
and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

		x
In re:	:	Chapter 11
LOEHMANN'S HOLDINGS, INC., <i>et al.</i> ,	:	Case No. 10-16077 (REG)
Debtors.	:	(Jointly Administered)
	:	
	:	
		x

**PROPOSED AGENDA FOR HEARING
SCHEDULED FOR JANUARY 5, 2011 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Room 621, One Bowling Green, New York, NY 10004

CONTESTED MATTERS:

1. Debtors' Motion For Entry of an Order: (A) Approving the Disclosure Statement; (B) Approving Certain Dates Related to Confirmation of the Plan; (C) Approving Certain Voting Procedures and the Form of Certain Documents to be Distributed in Connection With Solicitation of the Plan; (D) Approving Proposed Voting and General Tabulation Procedures; and (E) Approving the Rights Offering Procedures and Subscription Form (the "Motion") [Docket No. 189]

Related Documents:

- (a) Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 246].
- (b) Proposed Second Amended Chapter 11 Plan [Docket No. 248]
- (c) Redlined Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 247]
- (d) Redlined Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 249]

- (e) Redlined Disclosure Statement for Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 207]
- (f) Redlined Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 208]
- (g) Affidavit of Service of Notice of Hearing to Consider Approval of the Disclosure Statement [Docket No. 118]
- (h) Affidavit of Service of Debtors' Motion [Docket No. 190] and [Docket 212]
- (i) Amended Proposed Order Approving the Motion [Docket No. 251]
- (j) Redlined Amended Proposed Order Approving the Motion [Docket No. 252]

Response Deadline: December 23, 2010 at 4:00 p.m.

Responses Filed:

- (k) United States Trustee's Response to Motion Regarding Disclosure Statement With Respect to the Joint Plan of Reorganization [Docket No. 216]
- (l) Limited Objection of the Official Committee of Unsecured Creditors to the Debtors Motion for Entry of an Order (A) Approving the Disclosure Statement; (B) Approving Certain Dates Related to Confirmation of the Plan; (C) Approving Certain Voting Procedures and the Form of Certain Documents to be Distributed in Connection with Solicitation of the Plan; (D) Approving Proposed Voting and General Tabulation Procedures; and (E) Approving the Rights Offering Procedures and Subscription Form [Docket No. 237]
- (m) Debtors' Omnibus Reply to Objections to Disclosure Statement for the Debtors' Joint Plan of Reorganization [Docket No. 245]

Status: This matter is going forward.

Dated: New York, New York
January 3, 2011

TOGUT, SEGAL & SEGAL LLP,
Counsel for Debtors
and Debtors in Possession,
By:

/s/ Frank A. Oswald
FRANK A. OSWALD
A Member of the Firm
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000